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For office use only:

NAME: _____

ADDRESS: _____

If one owner is deceased,
Date of Death Value:
\$ _____

÷ 1/2 = \$ _____ (A)

Original Purchase Price and
Closing Costs:
\$ _____

÷ 1/2 = \$ _____ (B)

Pre-Date of Death Improvements:
\$ _____

÷ 1/2 = \$ _____ (C)

Post-Date of Death Improvements
\$ _____ (D)

A = \$ _____

B = \$ _____

C = \$ _____

D = \$ _____

TOTAL BASIS = \$ _____

Capital Improvements Worksheet					
These are improvements made to your home that add to its value, prolong its useful life or adapt it to new uses. Examples are listed below.					
Caution: Do not include improvements that are no longer part of your main home. For example, if you put wall-to-wall carpeting in your home and later replaced it with new wall-to-wall carpeting, do not include the cost of the first carpeting as a capital improvement.					
a) Type of improvement	b) Year	c) Amount	a) Type of Improvement	b) Year	c) Amount
Additions			Heating & Air		
Bedroom			Conditioning		
Bathroom			Heating system		
Deck			Central air conditioning		
Garage			Furnace		
Porch			Duct work		
Patio			Central humidifier		
Storage shed			Filtration system		
Fireplace			Other		
Other			Electrical		
			Light fixtures		
			Wiring upgrades		
Lawns & Grounds			Plumbing		
Landscaping			Water heater		
Driveway			Soft water system		
Walkway			Filtration system		
Fence			Other		
Retaining wall			Insulation		
Sprinkler system			Attic		
Swimming pool			Walls		
Exterior lighting			Floors		
Other			Pipes and duct work		
			Other		
Communications			Interior Improvements		
Satellite dish			Built-in appliances		
Intercom			Kitchen modernization		
Security System			Bathroom modernization		
Other			Flooring		
			Wall-to-wall carpeting		
			Other		
Miscellaneous			Other		
Storm windows & doors					
Roof					
Central vacuum					
Other					
Total capital improvements.			Total		
					\$

	Original Purchase Price	\$
	Closing Cost on Purchase & Refinances	\$
	Improvements	\$
	TOTAL BASIS	\$